

P R E S S R E L E A S E



Paris, 23 June 2014

## **Exercise of the over-allotment option**

### **Total initial public offering size increased to approximately €954 million**

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Elior announces today that, in connection with its initial public offering, J.P. Morgan, acting in the name and on behalf of the Underwriters, have exercised the over-allotment option on €107,567,517.75 of additional existing shares, i.e., 7,292,713 additional existing shares sold by Charterhouse Poppy II, Charterhouse Poppy IV, Charterhouse Poppy VI, Bagatelle Investissement et Management, Société de Restauration 2, Société de Restauration 4, Intermediate Capital Investments Limited, ICG MF 2003 N°1 ELP 2 Limited Partnership, ICG MF 2003 N°3 ELP 2 Limited Partnership and Sophia Global Investments Ltd, at the offering price of €14.75 per share.

As a result, the total number of Elior shares offered in the offering has increased to 64,694,235 shares, representing 39.4% of the Company's share capital, thereby increasing the total offering size to approximately €954 million.

Following the offering and the exercise of the over-allotment option, Elior's share capital will be held as follows:

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Shareholders	After the offering <sup>(7)</sup> (after impact of the over-allotment option)	
	Number of shares and voting rights	% of total capital and voting rights
Charterhouse Poppy II <sup>(1)</sup> .....	37 675 904	22,94%
Charterhouse Poppy IV <sup>(1)</sup> .....	17 197 063	10,47%
Charterhouse Poppy VI <sup>(1)</sup> .....	6 836 895	4,16%
Société de Restauration 2 <sup>(2)</sup> .....	2 598 793	1,58%
Société de Restauration 4 <sup>(2)</sup> .....	5 161 743	3,14%
<b>Sub-total Concert<sup>(3)</sup> .....</b>	<b>69 470 398</b>	<b>42,31%</b>
BIM <sup>(4)</sup> .....	30 644 324	18,66%
Public .....	58 944 235	35,90%
Other <sup>(5)</sup> .....	5 153 728	3,14%
<b>Total .....</b>	<b>164 212 685</b>	<b>100%</b>

(1) Entities controlled by Charterhouse Capital Partners LLP.

(2) Entities controlled by Chequers Partenaires' funds.

(3) Total of entities acting in concert.

(4) Including entities held by Intermediate Capital Group, some future members of the Board of Directors and some members of Elior's Management Board.

(5) Entity controlled by Robert Zolade. This table reflects the shares acquired by BIM in connection with the international offering.

(6) Excluding the dilutive effect of the stock options issued in the context of the stock option plans dated April 2010 and April 2011 and before the issuance of 90,958 shares reserved to key managers.

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In accordance with the provisions of article 631-10 of the General Regulations of the French *Autorité des marchés financiers* (the "AMF"), J.P. Morgan, acting as stabilizing agent, declares that it carried out stabilization trades on a total of 1,317,515 shares of Elior on June 11, 2014 at a price of €14.744807 per share. The stabilization period that began on June 11, 2014 (following the publication of the results of the offering by Elior) has now ended.

### About Elior:

Founded in 1991, Elior has grown into one of the world's leading operators in the contracted food and support services industry, generating revenue of €5,016.9 million in FY 2012-2013 through 17,500 restaurants and points of sale in 13 countries. Driven by an unwavering commitment to excellence, our 105,000 passionately professional employees provide personalized catering and service solutions to 3.7 million customers in the business & industry, education, healthcare, leisure and travel markets, taking genuine care of each and every person they serve.

We place particular importance on corporate social responsibility and have been a member of the United Nations Global Compact since 2004. Our corporate philosophy – which is centred on quality and innovation as well as relations with others and the community at large – is clearly reflected in our motto: "Because the whole experience matters".

www.elior.com

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*This announcement is not a prospectus within the meaning of Directive 2003/71/EC of the European Parliament and the Council of November 4th, 2003, as amended, in particular by Directive 2010/73/UE in the extent such Directive has been transposed in the relevant member State of the European Economic Area (together, the "Prospectus Directive").*

*With respect to the member States of the European Economic Area which have implemented the Prospectus Directive (each, a "relevant member State"), other than France, no action has been undertaken or will be undertaken to make an offer to the public of the shares requiring a publication of a prospectus in any relevant member State.*

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*In case of exercise of the over-allotment option in connection with this offering, J.P. Morgan, or any institution acting on its behalf, acting in the name and on behalf of the Underwriters, may, during a period of 30 days following the date on which the offering price is determined, i.e., according to the indicative calendar, from June 10, 2014 up to and including July 10, 2014 effect transactions with a view to maintaining the market price of Elior's shares in a manner consistent with applicable laws and regulations and, in particular, EU Commission Regulation No. 2273/03 of December 22, 2003. Such stabilization activities aim to maintain the market price of Elior's shares and may affect the price of the shares.*