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Elior Group announces upgrade of its rating by Fitch Ratings considering its improved profitability profile and the strength of its business model

Elior Group (Euronext Paris – ISIN: FR 0011950732), a world leader in catering and multiservices, announces that Fitch Ratings has upgraded its rating to BB- with a stable outlook and a recovery rating of RR4.

This improvement reflects the upgrade in Elior's standalone credit profile from B to B+, which is the result of continued strong operating performance, as evidenced by higher EBITDA margins, reduced debt and sustained positive free cash flow (FCF).

The overall improvement in Elior's Issuer Default Rating (IDR) by one notch, from B+ to BB-, considers Elior's status as a beneficiary of the quality of its reference shareholder Derichebourg S.A. (BB+/Stable), which holds a 48% stake in the group.

Didier GRANDPRE, Chief Financial Officer of Elior Group, comments: *"This upgrade of our IRD rating is a strong indicator of the tangible improvement in our financial profile and the discipline of our debt reduction strategy. This performance is a natural consequence of the strength of our business model, which is distinguished by our leadership in contract catering in France and synergies with Derichebourg Multiservices activities. Far from being an end in itself, this rating encourages us in our efforts to reduce financial leverage."*

About Elior Group

Founded in 1991, Elior Group is a world leader in contract catering and multiservices, and a benchmark player in the business & industry, local authority, education and health & welfare markets. With strong positions in eleven countries, the Group generated €6.15 billion in revenue in fiscal 2024-2025. Our 133,000 employees cater for 3.2 million people every day at 20,200 restaurants and points of sale on three continents and provide a range of services designed to take care of buildings and their occupants while protecting the environment. The Group's business model is built on both innovation and social responsibility. Elior Group has been a member of the United Nations Global Compact since 2004, reaching advanced level in 2015.

To find out more, visit www.eliorgroup.com / Follow Elior Group on X : @Elior_Group

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