

INFORMATION

2017 Ordinary and Extraordinary General Meeting

Information regarding authorizations to increase the share capital without pre-emptive subscription rights for existing shareholders granted by the general meeting on March 10, 2015

Elior Group specifies that it will not use the authorizations to increase the share capital without pre-emptive subscription rights for existing shareholders granted by the extraordinary general meeting of March 10, 2015, by their maturity date on September 10, 2017.

Accordingly, if the financial authorizations proposed to the next general meeting of March 10, 2017 are approved, the aggregate amount for share capital increases without pre-emptive subscription rights (excluding employee shareholding¹) decided by the Board of Directors acting by delegation of the general meeting shall not exceed 10% of the share capital.

About Elior Group

Founded in 1991, Elior Group has grown into one of the world's leading operators in the catering and support services industry, and is now a benchmark player in the business & industry, education, healthcare, and travel markets. Now operating in 15 countries, the Group generated €5,896 million in revenue through 23,000 restaurants and points of sale in FY 2015-2016. Our 120,000 employees serve 4.4 million customers on a daily basis, taking genuine care of each and every one by providing personalized catering and service solutions to ensure an innovative customer experience. We place particular importance on corporate social responsibility and have been a member of the United Nations Global Compact since 2004. The professional excellence of our teams, as well as their unwavering commitment to quality and innovation and to providing best in-class service is embodied in our corporate motto: "Time savored".

For further information please visit our website: <http://www.eliorgroup.com> or follow us on Twitter: [@Elior_Group](https://twitter.com/Elior_Group)

¹ Employee saving plan – free shares – stock-options