

Annual General Meeting of February 26, 2021: Information regarding authorizations granted by the shareholders at the Annual General Meeting of March 20, 2020 to issue shares and/or other securities in payment for shares and/or other securities of another company

Elior Group specifies that if the financial authorizations put forward at the forthcoming Annual General Meeting on February 26, 2021 are approved, the nominal amount of any capital increases carried out under the 20th resolution of the March 20, 2020 Annual General Meeting for the purpose of issuing shares and/or other securities in payment for shares and/or other securities of another company will be included in the €174,000 ceiling (representing approximately 10% of the Company's capital) provided for in the 15th resolution of the February 26, 2021 Annual General Meeting.

Consequently, if the financial authorizations put forward at the February 26, 2021 Annual General Meeting are approved, the aggregate nominal amount of any capital increases decided by the Board of Directors, carried out without pre-emptive rights for existing shareholders and without a compulsory priority subscription period for such shareholders (excluding issues to employees), may not exceed 10% of the Company's share capital.

About Elior Group

Founded in 1991, Elior Group is one of the world's leading operators in contract catering and support services, and a benchmark player in the business & industry, education, health & welfare and leisure markets. With strong positions in 6 countries, the Group generated €3,967 million in revenue in fiscal 2019-2020. Every day, the Group's 105,000 employees feed over 5 million people in 23,500 restaurants on three continents, and offer services at 2,300 sites in France. Innovation and social responsibility are at the core of the Group's business model. Elior Group has been a member of the United Nations Global Compact since 2004 and reached GC Advanced Level in 2015.

For further information: <http://www.eliorgroup.com> Elior Group on Twitter: [@Elior_Group](https://twitter.com/Elior_Group)
