



Paris, April 16, 2014

Elior files its document de base with the French Autorité des marchés financiers (the "AMF")

Elior, a global player in contract and concession catering and support services, announces today the filing of its *document de base* with the AMF under number I. 14-015 on April 15, 2014.

The registration of the *document de base* is the first step towards Elior's initial public offering ("IPO") of its shares on the regulated market of Euronext Paris. The completion of the offering is subject to market conditions and to the AMF's visa on the prospectus for the transaction.

Gilles Petit, Chief Executive Officer of Elior, commented: "*The IPO opens a new chapter in our history of strategic and entrepreneurial development. It supports our ambitions to continue enhancing our services to clients and relationships with partners. It also enables us to pursue our strategy of profitable growth including the consolidation of our leadership positions*".

About Elior:

Founded in 1991, Elior has grown into one of the world's leading operators in the contracted food and support services industry, generating revenue of €5,016.9 million in FY 2012-2013 through 17,500 restaurants and points of sale in 13 countries. Driven by an unwavering commitment to excellence, our 105,000 passionately professional employees provide personalized catering and service solutions to 3.7 million customers in the business & industry, education, healthcare, leisure and travel markets, taking genuine care of each and every person they serve.

We place particular importance on corporate social responsibility and have been a member of the United Nations Global Compact since 2004. Our corporate philosophy – which is centred on quality and innovation as well as relations with others and the community at large – is clearly reflected in our motto: "Because the whole experience matters".

Elior's *documents de base* are available on the websites of the company's (www.elior.com) (French and English versions) and of the AMF (www.amf-france.org) (French version) and are available free of charge upon request to the company at Elior, 61-69, rue de Bercy, 75589 Paris Cedex 12. The company draws the public's attention to Chapter 4 "Risk Factors" of the document de base registered with the AMF.

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This announcement is not a prospectus within the meaning of Directive 2003/71/EC of the European Parliament and the Council of November 4th, 2003, as amended, in particular by Directive 2010/73/UE in the extent such Directive has been transposed in the relevant member State of the European Economic Area (together, the "Prospectus Directive").

With respect to the member States of the European Economic Area which have implemented the Prospectus Directive (each, a "relevant member State"), other than France, no action has been undertaken or will be undertaken to make an offer to the public of the shares requiring a publication of a prospectus in any relevant member State.

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